

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**District of Nevada**

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**Chapter **11**

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 11,914,541.00		
B - Personal Property	YES	3	\$ 94,467,617.37		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		\$ 6,117,319.12	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	16		\$ 6,912,788.48	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
<b>TOTAL</b>		<b>26</b>	<b>\$ 106,382,158.37</b>	<b>\$ 13,030,107.60</b>	

B6A (Official Form 6A) (12/07)

In re: KINSLEY RESOURCES, INC.Case No. 12-51217  
(If known)

Debtor

**SCHEDULE A - REAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
4 PATENTED MINING CLAIMS IN WHITE PINE COUNTY, NEVADA	Fee Owner		\$ 632,541.00	\$4,900,000.00
WATER RIGHTS THROUGH NEVADA STATE APPROPRIATION PERMIT #52895, FOR 610 AFA; T26N R68E SEC 4	Fee Owner		\$3,682,000.00	\$ 294,000.00
WATER RIGHTS THROUGH NEVADA STATE APPROPRIATION PERMIT #80589, FOR 550 AFA; T26N R67E SEC 1	Fee Owner		\$3,300,000.00	\$ 294,000.00
WATER RIGHTS THROUGH NEVADA STATE APPROPRIATION PERMIT #80590, FOR 550 AFA; T27N R67E SEC 24	Fee Owner		\$3,300,000.00	\$ 294,000.00
WATER RIGHTS THROUGH STATE OF NEVADA APPROPRIATION PERMIT #80591, FOR 165 AFA; T26N R68E, SEC 20	Fee Owner		\$1,000,000.00	\$ 294,000.00

Total &gt; \$11,914,541.00

(Report also on Summary of Schedules )

B6B (Official Form 6B) (12/07)

In re KINSLEY RESOURCES, INC.Case No. 12-51217

Debtor

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		CHASE BANK - CHECKING ACCOUNT #8761		23.37
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		NOTE PAYABLE FROM BRUCE ANDERSON (CONVERTIBLE TO SALARY UPON RECEIPT OF FUNDING)		25,440.00
Accounts receivable.		NOTE PAYABLE FROM D. NEAL MARLETT (CONVERTIBLE TO SALARY UPON RECEIPT OF FUNDING)		9,800.00

B6B (Official Form 6B) (12/07) -- Cont.

In re KINSLEY RESOURCES, INC.Case No. 12-51217

Debtor

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16. Accounts receivable.		NOTE PAYABLE FROM ESTATE OF HOWARD ANDERSON (CONVERTIBLE TO SALARY UPON RECEIPT OF FUNDING)		12,179.00
Accounts receivable.		NOTE PAYABLE FROM FLETCHER ANDERSON (CONVERTIBLE TO SALARY UPON RECEIPT OF FUNDING)		13,500.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re KINSLEY RESOURCES, INC.Case No. 12-51217

Debtor

(If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35 Other personal property of any kind not already listed. Itemize		<b>1 UNPATENTED MINING CLAIMS IN ELKO COUNTY, NEVADA</b>		<b>158,135.00</b>
Other personal property of any kind not already listed. Itemize		<b>10 UNPATENTED MINING CLAIMS IN ELKO COUNTY, NEVADA</b>		<b>1,581,351.00</b>
Other personal property of any kind not already listed. Itemize		<b>44 LORD &amp; SON UNPATENTED MINING CLAIMS IN ELKO AND WHITE PINE COUNTIES</b>		<b>6,957,946.00</b>
Other personal property of any kind not already listed. Itemize		<b>477 UNPATENTED MINING CLAIMS IN ELKO AND WHITE PINE COUNTIES, NEVADA</b>		<b>75,430,459.00</b>
Other personal property of any kind not already listed. Itemize		<b>5 UNPATENTED MINING CLAIMS IN ELKO COUNTY, NEVADA</b>		<b>790,676.00</b>
Other personal property of any kind not already listed. Itemize		<b>54 KING UNPATENTED MINING CLAIMS IN ELKO AND WHITE PINE COUNTIES, NEVADA</b>		<b>8,539,297.00</b>
Other personal property of any kind not already listed. Itemize		<b>6 UNPATENTED MINING CLAIMS IN ELKO COUNTY, NEVADA</b>		<b>948,811.00</b>
<u>2</u> continuation sheets attached			Total	<b>\$94,467,617.37</b>

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)



B6D (Official Form 6D) (12/07)

In re KINSLEY RESOURCES, INC.Case No. 12-51217

Debtor

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.						194,000.00	0.00
BILL BENDAU LAND SERVICES C/O BILL BENDAU 128 W. OLYMPIC YUKON, OK 73099		PRINCIPAL BALANCE OF NOTE SECURED BY STATE OF NEVADA APPROPRIATION PERMITS #52895, 80589, 80590 AND 80591 FOR WATER RIGHTS  VALUE \$11,282,000.00					
ACCOUNT NO.						393,231.08	0.00
BRADFORD, CRAIG 2680 U.S. HWY 199 CRESCENT CITY, CA 95531		PRINCIPAL BALANCE OF NOTE SECURED BY 1 UNPATENTED MINING CLAIM IN ELKO COUNTY, NEVADA  VALUE \$1,581,351.00					
ACCOUNT NO.						90,000.00	0.00
DEGAR, BILL 15825 ROSEWOOD DRIVE OVERLAND PARK, KS 66224		PRINCIPAL BALANCE OF NOTE SECURED BY 1 UNPATENTED MINING CLAIM IN ELKO COUNTY, NEVADA  VALUE \$158,135.00					
ACCOUNT NO.	X					385,000.00	0.00
ESTATE OF WARREN HERR C/O JOHN WHITE 335 W. 1ST STREET RENO, NV 89503  NEVADA INDUSTRIAL MINERALS C/O JOHN WHITE 335 W. 1ST STREET RENO, NV 89503		NOTE SECURED BY 54 KING UNPATENTED MINING CLAIMS IN ELKO AND WHITE PINE COUNTIES, AND 4 PATENTED MINING CLAIMS IN WHITE PINE COUNTY, NEVADA  VALUE \$9,171,838.00					

1 continuation sheets attached

Subtotal >  
(Total of this page)Total >  
(Use only on last page)

\$ 1,062,231.08	\$ 0.00
\$	\$

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

B6D (Official Form 6D) (12/07)- Cont.

In re KINSLEY RESOURCES, INC.Case No. 12-51217

Debtor

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			PRINCIPAL BALANCE OF NOTE SECURED BY 6 UNPATENTED MINING CLAIMS IN ELKO COUNTY, NEVADA				300,000.00	0.00
EUCON CORP. & DEATLEY CRUSHING BRIEN DeATLEY 4418 E. 8TH AVE. SPOKANE VALLEY, WA 99212			VALUE \$948,811.00					
ACCOUNT NO.			NOTE SECURED BY 44 LORD & SON UNPATENTED MINING CLAIMS, 54 KING UNPATENTED MINING CLAIMS IN ELKO AND WHITE PINE COUNTIES, AND 4 PATENTED MINING CLAIMS IN WHITE PINE COUNTY, NEVADA				4,500,000.00	0.00
FOURTH & ONE, LLC C/O PAUL LEEDS 401 WEST A STREET, STE. 2600 SAN DIEGO, CA 92101-7910			VALUE \$16,129,784.00					
ACCOUNT NO.			PRINCIPAL BALANCE OF NOTE SECURED BY STATE OF NEVADA APPROPRIATION PERMITS #52895, 80589, 80590 AND 80591 FOR WATER RIGHTS				100,000.00	0.00
LDP DIVERSIFIED LLC C/O JOSEPH DE LA PASION GENESIS REALTY SOLUTIONS LLC 427 SOUTH MEADOWBROOK LANE OLATHE, KS 66062			VALUE \$11,282,000.00					
ACCOUNT NO.			PRINCIPAL BALANCE OF NOTE SECURED BY 5 UNPATENTED MINING CLAIMS IN ELKO COUNTY, NEVADA				155,088.04	0.00
VANCE, TERRY 100 ECNAV LANE CRESCENT CITY, CA 95531			VALUE \$790,676.00					

Sheet no. 1 of 1 continuation  
sheets attached to Schedule of  
Creditors Holding Secured  
Claims

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

\$ 5,055,088.04	\$ 0.00
\$ 6,117,319.12	\$ 0.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data )

B6E (Official Form 6E) (4/10)

In re KINSLEY RESOURCES, INC.

Debtor

Case No. 12-51217

(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached



B6E (Official Form 6E) (4/10) – Cont.

In re KINSLEY RESOURCES, INC.Case No. 12-51217

(If known)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO									<b>\$0.00</b>

Sheet no. 1 of 1 continuation sheets attached to Schedule of  
Creditors Holding Priority ClaimsSubtotals >  
(Totals of this page)

\$	<b>0.00</b>	\$	<b>0.00</b>	\$	<b>0.00</b>
\$	<b>0.00</b>				
		\$	<b>0.00</b>	\$	<b>0.00</b>

Total >  
(Use only on last page of the completed  
Schedule E. Report also on the Summary of  
Schedules )Total >  
(Use only on last page of the completed  
Schedule E. If applicable, report also on the  
Statistical Summary of Certain Liabilities and  
Related Data )

B6F (Official Form 6F) (12/07)

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						10,000.00
<b>*UNDELIVERABLE*</b> <b>OCAMPO, CLEMENTE</b> <b>1220 N. HIGHLAND STREET</b> <b>VISALIA, CA 93291</b>		<b>UNSECURED INVESTOR</b>				
ACCOUNT NO						3,000.00
<b>ALLISON, MACKENZIE, PAVLAKIS</b> <b>402 N. DIVISION STREET</b> <b>P.O. BOX 646</b> <b>CARSON CITY, NV 89703</b>		<b>GOODS/SERVICES</b>				
ACCOUNT NO						1,065,000.00
<b>ANDERSON, BRUCE</b> <b>237 KENSINGTON PARK</b> <b>IRVINE, CA 92606</b>		<b>UNPAID FEES ARISING FROM INDEPENDENT CONTRACTOR AGREEMENT</b>				
ACCOUNT NO						0.00
<b>ANDERSON, BRUCE</b> <b>237 KENSINGTON PARK</b> <b>IRVINE, CA 92606</b>		<b>MONEY LOANED</b>				
ACCOUNT NO						700,000.00
<b>ANDERSON, FLETCHER</b> <b>27758 SANTA MARGARITA PKWY</b> <b>BOX 307</b> <b>MISSION VIEJO, CA 92691</b>		<b>UNPAID FEES ARISING FROM INDEPENDENT CONTRACTOR AGREEMENT</b>				

15 Continuation sheets attached

Subtotal &gt; \$ 1,778,000.00

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		MONEY LOANED				18,032.42
ANDERSON, R O P.O. BOX 2229 MINDEN, NV 89423						
ACCOUNT NO.		GOODS/SERVICES				0.00
ANDERSON, ROB P.O. BOX 2229 MINDEN, NV 89423						
ACCOUNT NO.		GOODS/SERVICES				75,000.00
ARBAR, EDWIN 4516 4TH STREET LA MESA, CA 91941						
ACCOUNT NO.		GOODS/SERVICES				30,831.81
BANK OF AMERICA P.O. BOX 53181 PHOENIX, AZ 85072-3181						
ACCOUNT NO.		INVESTMENT				50,000.00
BARRIGA, DELIA 1675 POPPYMEADOW CT. COALINGA, CA 93210						

15 Continuation sheets attached

Sheet no. 1 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt; \$ 173,864.23

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						0.00
<b>BENDAU, BILL</b> <b>128 W. OLYMPIC</b> <b>YUKON, OK 73099</b>		<b>INVESTMENT</b>				
ACCOUNT NO.						75,000.00
<b>BETHEL BAPTIST CHURCH</b> <b>C/O PASTOR DAN DAVIDSON</b> <b>901 SOUTH EUCLID STREET</b> <b>SANTA ANA, CA 92704</b>		<b>MONEY LOANED</b>				
ACCOUNT NO.						5,000.00
<b>BRACAMONTES, ALEX</b> <b>1705 GAMAY COURT</b> <b>TULARE, CA 93274</b>		<b>UNSECURED INVESTOR</b>				
ACCOUNT NO.						4,500.00
<b>BRACAMONTES, SALVADOR</b> <b>1705 GAMAY COURT</b> <b>TULARE, CA 93274</b>		<b>UNSECURED INVESTOR</b>				
ACCOUNT NO.						200,000.00
<b>BRAKEBUSH, STEVE</b> <b>C/O BRUCE ANDERSON</b> <b>237 KENSINGTON PARK</b> <b>IRVINE, CA 92606</b>		<b>UNSECURED INVESTOR</b>				

15 Continuation sheets attached

Sheet no. 2 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal > \$ **284,500.00**

Total &gt; \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						15,000.00
<b>BREWER, ERIC 19802 SCENIC BAY HUNTINGTON BEACH, CA 92648</b>		<b>UNSECURED INVESTOR</b>				
ACCOUNT NO						200,000.00
<b>BULLOCK, BRUCE 1 OCEAN RIDGE NEWPORT COAST, CA 92657</b>		<b>UNSECURED INVESTOR</b>				
ACCOUNT NO						2,000.00
<b>CANN, BRIAN 2789 MARLOW COURT SANTA ROSA, CA 95403</b>		<b>UNSECURED INVESTOR</b>				
ACCOUNT NO						10,000.00
<b>CARRUTHERS, LAURA D. 1780 W. MYRTLE AVE. VISALIA, CA 93277</b>		<b>UNSECURED INVESTOR</b>				
ACCOUNT NO						50,000.00
<b>CASTRO, ADELAIDO 837 W. QUALLS STREET FARMERSVILLE, CA 93223</b>		<b>UNSECURED INVESTOR</b>				

15 Continuation sheets attached

Sheet no. 3 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt;

\$ 277,000.00

Total &gt;

\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO		UNSECURED INVESTOR				25,000.00
CASTRO, JOSE 17297 AVE. 280 EXETER, CA 93221						
ACCOUNT NO		UNSECURED INVESTOR				180,000.00
CHAMBERLAIN, ALLEN 6495 NW SUMAC DRIVE CORVALLIS, OR 97330						
ACCOUNT NO		UNSECURED INVESTOR				104,500.00
CHRISTIAN, GREG 27612 ESCUNA MISSION VIEJO, CA 92692-1204						
ACCOUNT NO		UNSECURED INVESTOR				3,000.00
CIBRIAN, VANESSA 12487 FORESTER AVE. VISALIA, CA 93291						
ACCOUNT NO		UNSECURED INVESTOR				5,000.00
CIFUENTES, ANA PATRICIA 1764 MONO COURT TULARE, CA 93274						

15 Continuation sheets attached

Sheet no. 4 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt;

\$ 317,500.00

Total &gt;

\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)



B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  DANFORTH, WILLIAM 7259 S. HAZELTON LANE TEMPE, AZ 85283			UNSECURED INVESTOR				50,000.00
ACCOUNT NO.  DE SANTIAGO, JOEL 108 DOVER STREET DELANO, CA 93215			UNSECURED INVESTOR				10,000.00
ACCOUNT NO.  DE SANTIAGO, MARIO 16657 CAROB AVE. CHINO HILLS, CA 91705			UNSECURED INVESTOR				150,000.00
ACCOUNT NO.  DeROO, PAUL 13435 W. CYPRESS STREET GOODYEAR, AZ 85395			UNSECURED INVESTOR				15,000.00
ACCOUNT NO.  DONAHUE, KEVIN 1205 N. BROADWAY SANTA ANA, CA 92701			UNSECURED INVESTOR				320,000.00

15 Continuation sheets attached

Sheet no. 5 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt;

\$ 545,000.00

Total &gt;

\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re KINSLEY RESOURCES, INC.

Debtor

Case No. 12-51217

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO			GOODS/SERVICES				56,540.00
DONAHUE, KEVIN 1205 N. BROADWAY SANTA ANA, CA 92701							
ACCOUNT NO			UNSECURED INVESTOR				30,000.00
ERICKSON, JOSEPH 4529 E. EUGENIA FRESNO, CA 93710							
ACCOUNT NO			UNSECURED INVESTOR				435,000.00
ESTATE OF HOWARD ANDERSON C/O BRUCE ANDERSON 237 KENSINGTON PARK IRVINE, CA 92606							
ACCOUNT NO			UNPAID FEES ARISING OUT OF INDEPENDENT CONTRACTOR AGREEMENT				580,000.00
ESTATE OF HOWARD ANDERSON C/O BRUCE ANDERSON 237 KENSINGTON PARK IRVINE, CA 92606							
ACCOUNT NO			UNSECURED INVESTOR				50,000.00
ESTATE OF WARREN HERR C/O JOHN WHITE 335 W. 1ST STREET RENO, NV 89503							

15 Continuation sheets attached

Sheet no. 6 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt; \$ 1,151,540.00

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						
FALCON GEODETIC, LTD. C/O ZACH HENDERSON 321 CHERRY AVE. AUBURN, CA 95603		GOODS/SERVICES				22,000.00
ACCOUNT NO						
FIGUEROA, OTTO 1952 STAGE COACH PLACE TULARE, CA 93274		UNSECURED INVESTOR				1,000.00
ACCOUNT NO						
FINKELSTEIN, MARK 2618 E. PARIS SE GRAND RAPIDS, MI 49546		UNSECURED INVESTOR				60,000.00
ACCOUNT NO						
GARCIA, RICARDO 4445 E. 60TH STREET MAYWOOD, CA 90270		UNSECURED INVESTOR				25,000.00
ACCOUNT NO						
GONSALEZ 610 S. LOS ANGELES STREET TULARE, CA 93274		UNSECURED INVESTOR				7,000.00

15 Continuation sheets attached

Sheet no. 7 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt;

\$ 115,000.00

Total &gt;

\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		UNSECURED INVESTOR				21,000.00
<b>GUDIEL, BERTHA</b> <b>1764 MONO COURT</b> <b>TULARE, CA 93274</b>						
ACCOUNT NO.		UNSECURED INVESTOR				70,000.00
<b>GUDIEL, LUIS</b> <b>31 AVE "A" 9-29 ZONA 7</b> <b>GUATEMALA CITY, GUATEMALA</b>						
ACCOUNT NO.		UNSECURED INVESTOR				3,000.00
<b>GUTIERREZ, LIZA</b> <b>2125 MAUI COURT</b> <b>TULARE, CA 93274</b>						
ACCOUNT NO.		UNSECURED INVESTOR				25,000.00
<b>HARO, JACQUELINE</b> <b>17297 AVE. 280</b> <b>EXETER, CA 93221</b>						
ACCOUNT NO.		GOODS/SERVICES				5,000.00
<b>HARRIS, RICHARD</b> <b>6121 LAKESIDE DRIVE, STE. 260</b> <b>RENO, NV 89511</b>						

15 Continuation sheets attached

Sheet no. 8 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt;

\$ 124,000.00

Total &gt;

\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		UNSECURED INVESTOR				25,000.00
HAYTER, KEN 2085 MILL VISTA ROAD UNIT 2107 LITTLETON, CO 80129						
ACCOUNT NO.		UNSECURED INVESTOR				80,000.00
HILLIS, STEVE & PAULA 1600 CAMPBELL STREET KANSAS CITY, MO 64108						
ACCOUNT NO.		NOTICE PURPOSE ONLY				0.00
IBARRA, ISELA 1300 SYRAH AVE. VISALIA, CA 93274						
ACCOUNT NO.		UNSECURED INVESTOR				100,000.00
INZUZA, GAVINO RIVERA 1300 SYRAH AVE. TULARE, CA 93274						
ACCOUNT NO.		NOTICE PURPOSE ONLY				0.00
LANGSTON, BETH 200 NE MISSOURI RD. SUITE 200 LEES SUMMIT, MO 64086						

15 Continuation sheets attached

Sheet no. 9 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt;

\$ 205,000.00

Total &gt;

\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						5,000.00
LEON, ANTONIO B. 570 LONGFELLOW WAY COALINGA, CA 93210		UNSECURED INVESTOR				
ACCOUNT NO.						142,000.00
LOPEZ, ROBERT 11376 GOLDENROD FOUNTAIN VALLEY, CA 92708		UNSECURED INVESTOR				
ACCOUNT NO.						50,000.00
LYMAN, GREG 3430 SOUTH 100 EAST SALT LAKE CITY, UT 84106		UNSECURED INVESTOR				
ACCOUNT NO.						44,800.00
MARINOVICH, STEVE 2495 E. 3706 N. TWIN FALLS, ID 83301		UNSECURED INVESTOR				
ACCOUNT NO.						922,531.00
MARLETT, D. NEAL 12932 SE KENT-KANGLEY RD. #242 KENT, WA 98030		UNPAID FEES ARISING OUT OF INDEPENDENT CONTRACTOR AGREEMENT				

15 Continuation sheets attached

Sheet no. 10 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal **\$ 1,164,331.00**Total **\$**

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)



B6F (Official Form 6F) (12/07) - Cont.

In re KINSLEY RESOURCES, INC.

Debtor

Case No. 12-51217

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODESTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		GOODS/SERVICES				80,000.00
MCMILLAN, RICHARD 1205 N. BROADWAY SANTA ANA, CA 92701						
ACCOUNT NO.		UNSECURED INVESTOR				5,000.00
MIRAMONTES, JOSE A. 768 N. GENE AVE. FARMERSVILLE, CA 93223						
ACCOUNT NO.		UNSECURED INVESTOR				50,000.00
MIRAMONTES, LEOBARDO 614 W. REESE AVE. VISALIA, CA 93277						
ACCOUNT NO.		UNSECURED INVESTOR				50,000.00
MOSKOWITZ, ERIK 240 WHISTLER RD, APT. 2F HIGHLAND PARK, IL 60035-5962						
ACCOUNT NO.		UNSECURED INVESTOR				25,000.00
MYERS, LYNDA 4708 LAKEWOOD DRIVE COLLEYVILLE, TX 76034						

15 Continuation sheets attached

Sheet no. 11 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt;

\$ 210,000.00

Total &gt;

\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re KINSLEY RESOURCES, INC.

Debtor

Case No. 12-51217

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBETOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO  NOLAN, KEN C/O SKIP NOLAN P.O. BOX 1023 KLAMATH, OR 95548			UNSECURED INVESTOR				15,000.00
ACCOUNT NO  NOLAN, SKIP P.O. BOX 1023 KLAMATH, OR 95548			UNSECURED INVESTOR				53,000.00
ACCOUNT NO  PAREDES, JOSE & IRENE 522 W. ADDIE AVE. TULARE, CA 93274			UNSECURED INVESTOR				55,000.00
ACCOUNT NO  PENUNURI, ISELA V. 194 N. CANBY AVE. TULARE, CA 93274			UNSECURED INVESTOR				15,000.00
ACCOUNT NO  PIMENTEL, MARIA D. 1679 HAWTHORN STREET LEMOORE, CA 93245			UNSECURED INVESTOR				13,000.00

15 Continuation sheets attached

Sheet no. 12 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt;

\$

151,000.00

Total &gt;

\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODESTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO						
<b>PIMENTEL, MILTON 1679 HAWTHORN STREET LEMOORE, CA 93245</b>		<b>UNSECURED INVESTOR</b>				<b>6,000.00</b>
ACCOUNT NO						
<b>PIMENTEL, PASQUAL &amp; LETICIA 720 MADRID COURT LEMOORE, CA 93245</b>		<b>UNSECURED INVESTOR</b>				<b>10,000.00</b>
ACCOUNT NO						
<b>RARDIN, BOB &amp; MELINDA 10130 E. NADINE STREET TEMPLE CITY, CA 91780</b>		<b>UNSECURED INVESTOR</b>				<b>60,000.00</b>
ACCOUNT NO						
<b>RISSE, TAMMI &amp; RICHARD 13871 MERELLO STREET GARDEN GROVE, 92843</b>		<b>NOTICE PURPOSE ONLY</b>				<b>0.00</b>
ACCOUNT NO						
<b>SANCHEZ, GABRIEL &amp; PAULINA 1331 N. LUELLA DRIVE LOS ANGELES, CA 90063</b>		<b>UNSECURED INVESTOR</b>				<b>10,000.00</b>

15 Continuation sheets attached

Sheet no. 13 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt;

\$

**86,000.00**

Total &gt;

\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
<b>SANCHEZ, WILLIAM &amp; DARLENE</b> <b>1605 FRANKLIN COURT</b> <b>CRESCENT CITY, CA 95531-8362</b>		<b>UNSECURED INVESTOR</b>				<b>30,000.00</b>
ACCOUNT NO.						
<b>SEFFENS, STEVE</b> <b>41 GLENNHURST</b> <b>IRVINE, CA 92604</b>		<b>UNSECURED INVESTOR</b>				<b>5,000.00</b>
ACCOUNT NO.						
<b>SUN, FERNANDO</b> <b>1764 MONO COURT</b> <b>TULARE, CA 93274</b>		<b>UNSECURED INVESTOR</b>				<b>2,000.00</b>
ACCOUNT NO.						
<b>SUN, SILVIA</b> <b>1764 MONO COURT</b> <b>TULARE, CA 93274</b>		<b>NOTICE PURPOSE ONLY</b>				<b>0.00</b>
ACCOUNT NO.						
<b>TAPIA, MARTHA Y.</b> <b>1231 THOMPSON AVE.</b> <b>GLENDALE, CA 91201</b>		<b>UNSECURED INVESTOR</b>				<b>2,000.00</b>

15 Continuation sheets attached

Sheet no. 14 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt;

\$ 39,000.00

Total &gt;

\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re KINSLEY RESOURCES, INC.

Debtor

Case No. 12-51217

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						
VALDEZ, FRANCISCO 857 E. LYNDAL TULARE, CA 93274		UNSECURED INVESTOR				10,000.00
ACCOUNT NO.						
VILLA, JUAN F. 1128 W. WALNUT AVE. VISALIA, CA 93277		UNSECURED INVESTOR				15,000.00
ACCOUNT NO.						
WALSH, BAKER ET AL. 9468 DOUBLE R BLVD., STE. A RENO, NV 89521		GOODS/SERVICES				3,423.25
ACCOUNT NO.						
WESTBROOK, BOBBY 12200 OCEANVIEW DRIVE SMITH RIVER, CA 95567		UNSECURED INVESTOR				252,630.00
ACCOUNT NO.						
WORTHINGTON, MIKE & DEBI 3212 ORLANDO ROAD LOS ALAMITOS, CA 90720		UNSECURED INVESTOR				10,000.00

15 Continuation sheets attached

Sheet no. 15 of 15 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

Subtotal &gt; \$ 291,053.25

Total &gt; \$ 6,912,788.48

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: KINSLEY RESOURCES, INC.

Debtor

Case No. 12-51217

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BUREAU OF LAND MANAGEMENT NEVADA STATE OFFICE 1340 FINANCIAL BLVD. RENO, NV 89502	LEASE FOR 296 UNPATENTED LODE MINING CLAIMS. FILING FEE OF \$55,944 DUE BY 6/22/13. ANNUAL MAINTENANCE FEE OF \$84,140 ON 601 LODE MINING CLAIMS DUE BY 8/30/13.
ELKO COUNTY RECORDER 571 IDAHO STREET, ROOM 103 ELKO, NV 89801	CONTRACT FOR UNPATENTED LODE MINING CLAIMS. RECORDING FEES OF \$11,100 ON 296 UNPATENTED LODE MINING CLAIMS DUE BY 6/22/13, AND ANNUAL INTENT TO HOLD FEE OF \$5,634 DUE BY 10/31/13.
FALCON GEODETIC, LTD. C/O ZACH HENDERSON 321 CHERRY AVE. AUBURN, CA 95603	CONTRACT TO FINALIZE CORNER STAKING ON 296 UNPATENTED LODE MINING CLAIMS. PAYMENT OF \$49,676 DUE ON 6/22/13.
WHITE PINE COUNTY RECORDER 801 CLARK STREET, SUITE 1 ELY, NV 89301	ANNUAL INTENT TO HOLD FEE OF \$1,014 ON UNPATENTED LODE MINING CLAIMS DUE BY 10/31/13.



B6H (Official Form 6H) (12/07)

In re: **KINSLEY RESOURCES, INC.**

Debtor

Case No. **12-51217**

(If known)

**SCHEDULE H - CODEBTORS**☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>BRUCE C. ANDERSON 237 KENSINGTON PARK IRVINE, CA 92606</b>	<b>ESTATE OF WARREN HERR C/O JOHN WHITE 335 W. 1ST STREET RENO, NV 89503</b>

## Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court  
District of NevadaIn re KINSLEY RESOURCES, INC.

Debtor

Case No. 12-51217Chapter 11**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re KINSLEY RESOURCES, INC.

Debtor

Case No. 12-51217

(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **BRUCE C. ANDERSON**, the PRESIDENT of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 27 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 14 May 2013

Signature:

Bruce C. Anderson

**BRUCE C. ANDERSON PRESIDENT**

(Print or type name of individual signing on behalf of debtor.)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]